

Jitterbit Workday and Salesforce Employee Onboarding and Offboarding Process Template



Business Problems Solved:

- Worker Onboarding (Hire)
- Worker Off-boarding (Terminate)

Business Outcomes:

1. Real-time visibility into Employee Onboarding and Offboarding
2. Faster time-to-value with a pre-packaged Onboarding/Offboarding
3. Boost employee productivity and satisfaction
4. Improve employee retention

Pre-Packaged Template Value to Customers:

- Packaged solution speeds implementation and reduces technical support requirements
- Standard objects minimize need for additional customization
- Easily customize on top of baseline package

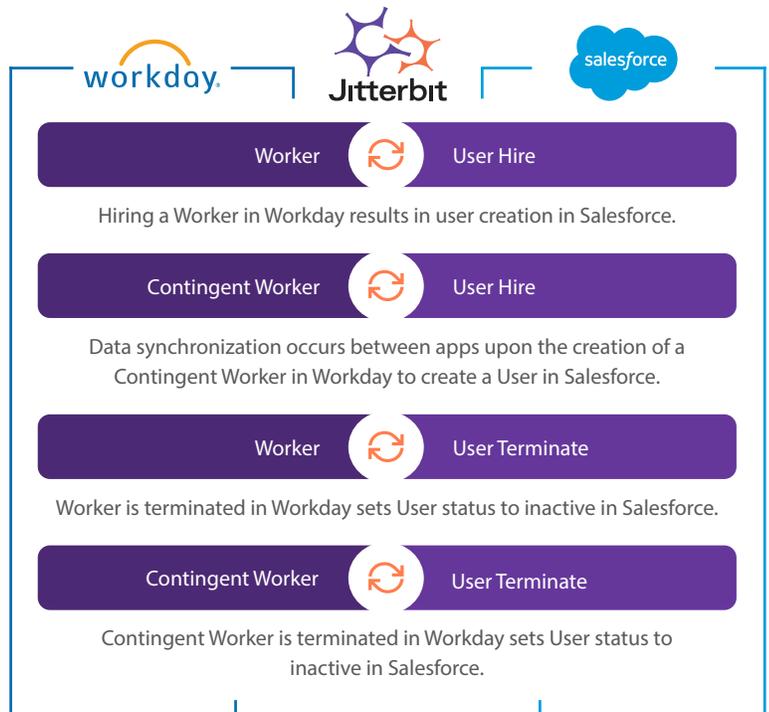
Template Workflows:

- Automate the creation of users in Salesforce from Workday
 - Workday -> Salesforce
 - Worker hired in Workday
 - Create user in Salesforce
- Automate the termination of users
 - Workday -> Salesforce
 - Worker is terminated in Workday
 - Set user status to inactive in Salesforce

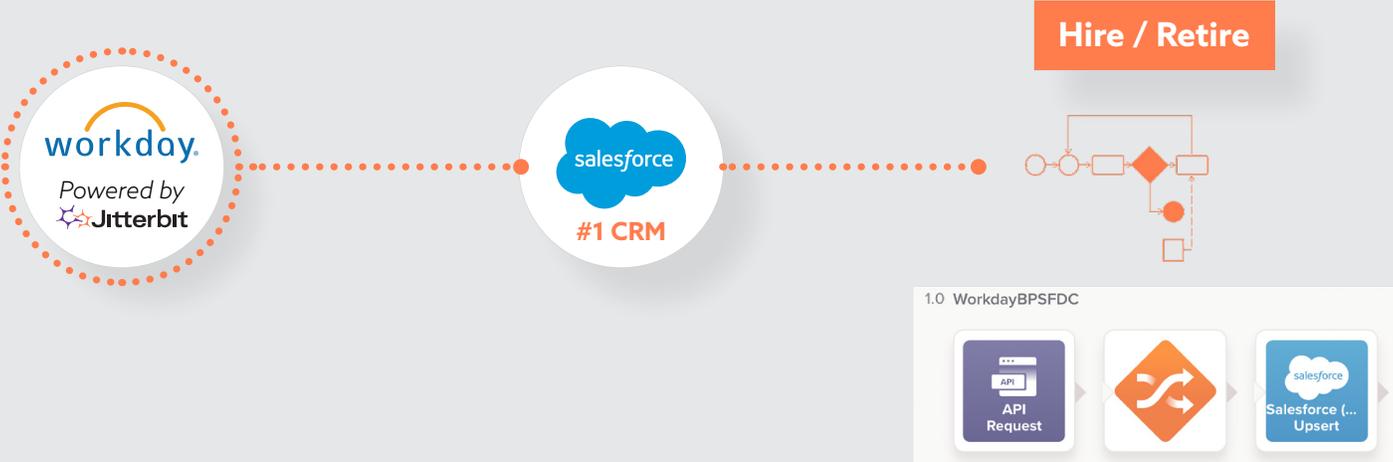
Introduction

Improve your employee experience with Jitterbit's Worker API 360 Solution for employee onboarding. Workday defines Worker as contingent workers and employees. Jitterbit has a history of expertise in Workday "Worker" and Salesforce "Customer" ecosystems with over 2,100 customers to date. As part of our focus on use case expertise, we are delivering go-to-market templates that are quick to deploy. We've created these pre-packaged solutions for popular use cases so customers can easily stand up their integration projects in days not weeks or months.

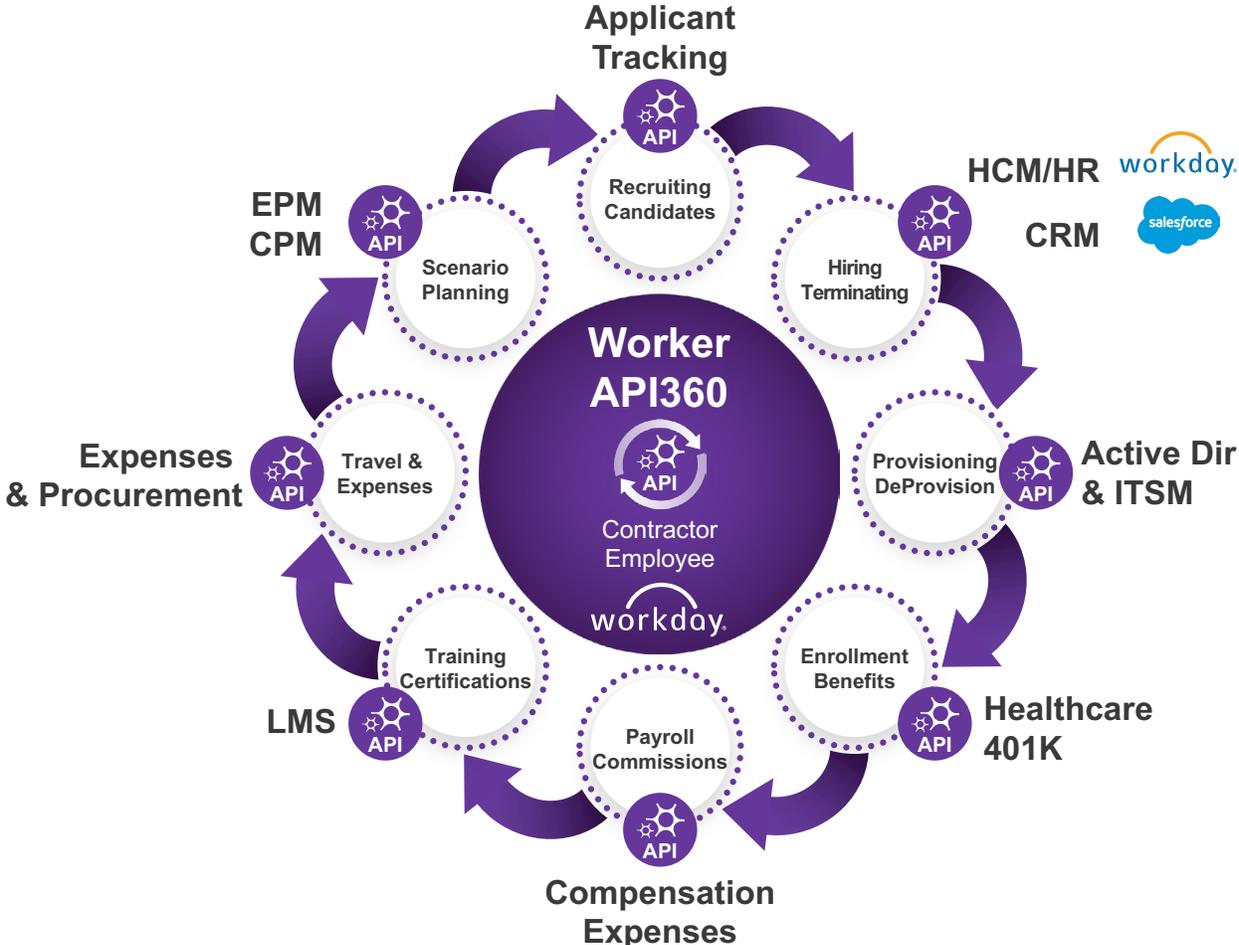
Jitterbit's Employee Onboarding and Offboarding Process Template is a pre-packaged solution for integrating Workday Human Capital Management (HCM) to Salesforce Sales Cloud. The Workday to Salesforce Process Template provides a unified experience for common employee onboarding and off-boarding processes.



Workday to Salesforce On-boarding - Orchestration



The API Lifecycle of a Worker



About Workday and Salesforce



Workday HCM Human Capital Management is designed as a single system with a single source of data, single security model, and single user experience. Workday offers organizations a cloud-based system that evolves to meet changing business needs today and into the future. The user-friendly, global system also ensures that customers are always on the latest version with up-to-date capabilities, whether they're using Workday on a browser or mobile device. Workday HCM is part of a single system with other Workday products including Workday Financial Management, Workday Payroll, Workday Recruiting, Workday Learning, Workday Planning, and more.



Salesforce is an easy-to-use, cloud-based customer relationship management solution. Spend less time digging around in spreadsheets and more time running your business.

- Easily track emails, calls, and meetings
- Dashboards offer a real-time picture of your business at a glance
- Automate repetitive tasks to focus on building relationships and closing deals
- No hardware, no software, no hassle.
- Our simple setup assistant will have you streamlining sales and answering customer questions in just minutes
- Transition seamlessly from desktop to mobile app, with access to view and update data from anywhere and anytime
- Salesforce scales with your business. Simply add more users as you grow
- Create a personalized sales journey for every customer.
- Give buyers seamless, personalized experiences by connecting data across sales, service, and marketing
- See a complete view of the customer — their account, activity history, and connections
- Pull in social data for a deeper view of your customers



Jitterbit Harmony, the API Integration solution, enables manufacturers to rapidly connect SaaS, on-premise, and cloud applications and instantly infuse artificial intelligence into demand planning, production, and customer service processes.

For more information, visit jitterbit.com or call 1-877-852-3500. You can also follow us on [Twitter](#) or read our [blog](#).